



ENTERED
12/29/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

-----	X	
In re:	:	Chapter 11
	:	
LONESTAR RESOURCES US INC.,	:	Case No. 20-34805 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 81-0874035	:	
-----	X	
In re:	:	Chapter 11
	:	
LONESTAR RESOURCES INTERMEDIATE INC.,	:	Case No. 20-34806 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 81-3132449	:	
-----	X	
In re:	:	Chapter 11
	:	
LNR AMERICA INC.,	:	Case No. 20-34807 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 81-0873936	:	
-----	X	
In re:	:	Chapter 11
	:	
LONESTAR RESOURCES AMERICA INC.,	:	Case No. 20-34808 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 61-1705863	:	
-----	X	
In re:	:	Chapter 11
	:	
AMADEUS PETROLEUM INC.,	:	Case No. 20-34809 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 76-0258763	:	
-----	X	

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In re:	:	Chapter 11
	:	
ALBANY SERVICES L.L.C.,	:	Case No. 20-34810 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 75-2753185	:	
-----	X	
In re:	:	Chapter 11
	:	
T-N-T ENGINEERING, INC.,	:	Case No. 20-34811 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 75-2380348	:	
-----	X	
In re:	:	Chapter 11
	:	
LONESTAR RESOURCES, INC.,	:	Case No. 20-34813 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 27-3138204	:	
-----	X	
In re:	:	Chapter 11
	:	
LONESTAR OPERATING, LLC,	:	Case No. 20-34804 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 20-3515228	:	
-----	X	
In re:	:	Chapter 11
	:	
POPLAR ENERGY, LLC,	:	Case No. 20-34814 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 27-5305718	:	
-----	X	

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In re:	:	Chapter 11
	:	
EAGLEFORD GAS, LLC,	:	Case No. 20-34815 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 27-3685513	:	
-----	X	
In re:	:	Chapter 11
	:	
EAGLEFORD GAS 2, LLC,	:	Case No. 20-34816 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 45-3170638	:	
-----	X	
In re:	:	Chapter 11
	:	
EAGLEFORD GAS 3, LLC,	:	Case No. 20-34817 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 35-2443663	:	
-----	X	
In re:	:	
	:	Chapter 11
EAGLEFORD GAS 5, LLC,	:	
	:	Case No. 20-34819 (DRJ)
Debtor.	:	
	:	
Tax I.D. No. 46-3775240	:	
-----	X	
In re:	:	
	:	Chapter 11
EAGLEFORD GAS 6, LLC,	:	
	:	Case No. 20-34820 (DRJ)
Debtor.	:	
	:	
Tax I.D. No. 35-2494966	:	
-----	X	

-----	x	Chapter 11
In re:	:	
	:	Case No. 20-34821 (DRJ)
EAGLEFORD GAS 7, LLC,	:	
	:	
Debtor.	:	
	:	
Tax I.D. No. 61-1743078	:	
-----	x	
In re:	:	Chapter 11
	:	
EAGLEFORD GAS 8, LLC,	:	Case No. 20-34822 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 32-0447542	:	
-----	x	
In re:	:	Chapter 11
	:	
EAGLEFORD GAS 10, LLC,	:	Case No. 20-34823 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 35-2592838	:	
-----	x	
In re:	:	Chapter 11
	:	
EAGLEFORD GAS 11, LLC,	:	Case No. 20-34824 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 83-2405951	:	
-----	x	
In re:	:	Chapter 11
	:	
LONESTAR BR DISPOSAL LLC,	:	Case No. 20-34825 (DRJ)
	:	
Debtor.	:	
	:	
Tax I.D. No. 38-4020644	:	
-----	x	

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In re:	:	Chapter 11
	:	
LA SALLE EAGLE FORD GATHERING	:	Case No. 20-34826 (DRJ)
LINE LLC,	:	
	:	
Debtor.	:	
	:	
Tax I.D. No. 35-2578877	X	
-----	X	

FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES
[Relates to Docket No. 237]

Upon the emergency motion (the “**Motion**”)¹ of the Reorganized Debtors for entry of a final decree (this “**Final Decree**”) closing certain of the Chapter 11 Cases, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Order having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; the Court having determined that there is good and sufficient cause for the relief granted in the Order, it is hereby

ORDERED THAT:

1. The following Affiliate Cases are hereby closed; *provided* that this Court shall retain jurisdiction as provided in the Plan and the Confirmation Order:

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Debtor	Case No.
Lonestar Resources US Inc.	20-34805
Lonestar Resources Intermediate Inc.	20-34806
LNR America	20-34807
Lonestar Resources America Inc.	20-34808
Amadeus Petroleum Inc.	20-34809
Albany Services L.L.C.	20-34810
T-N-T Engineering, Inc.	20-34811
Lonestar Resources, Inc.	20-34813
Lonestar Operating, LLC	20-34804
Poplar Energy, LLC	20-34814
Eagleford Gas, LLC	20-34815
Eagleford Gas 2, LLC	20-34816
Eagleford Gas 3, LLC	20-34817
Eagleford Gas 5, LLC	20-34819
Eagleford Gas 6, LLC	20-34820
Eagleford Gas 7, LLC	20-34821
Eagleford Gas 8, LLC	20-34822
Eagleford Gas 10, LLC	20-34823
Eagleford Gas 11, LLC	20-34824
Lonestar BR Disposal LLC	20-34825
La Salle Eagleford Gathering Line LLC	20-34826

2. The Reorganized Debtors, no later than twenty (20) days after the date of entry of the Final Decree, shall file a post-confirmation quarterly report for the last period during which the Affiliate Cases remained open, and shall serve a true and correct copy of said statements on the acting United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”).

3. The Reorganized Debtors, no later than twenty (20) days after the date of entry of the Final Decree, shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) by remitting payment to the United States Trustee Payment Center, P.O. Box 6200-19, Portland, Oregon, 97228-6200, and shall furnish evidence of such payment to the acting U.S. Trustee, 515 Rusk, Suite 3516, Houston, Texas. The payment shall reflect the Reorganized Debtors’ account numbers and shall be transmitted with a “Chapter 11 Quarterly

Disbursement and Fee Report” available from the acting U.S. Trustee. This Court shall retain jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

4. The Remaining Case of Eagleford Gas 4, LLC, *In re Eagleford Gas 4, LLC*, Case No. 20-34818, shall remain open pending the entry of a final decree by this Court closing the Remaining Case.

5. The Remaining Matters, whether or not they pertain to the Remaining Case or Affiliate Cases, including any Claims Objections with respect to claims against the Affiliate Debtors, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Affiliate Cases. Any failure of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to file an objection to any claim or interest in the Affiliate Cases on or prior to entry of this Final Decree shall not constitute allowance of the claim or interest and shall not result in such claim or interest being deemed Allowed against or in any Reorganized Debtor. Any objections to claims against or interests in the Affiliate Debtors may be filed, administered, and adjudicated in the Remaining Case.

6. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of these Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute, in the Bankruptcy Court or any applicable non-bankruptcy forum, any claims that were filed against the Reorganized Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to file an objection to any claim in these Chapter 11

Cases shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed against any Reorganized Debtor.

7. Paragraph 3 of the Joint Administration Order is hereby amended to provide that the Chapter 11 Cases will be jointly administered under the Remaining Case. The following caption shall be used in the case going forward:

-----	X
In re:	: Chapter 11
	:
EAGLEFORD GAS 4, LLC, <i>et al.</i> , ¹	: Case No. 20-34818 (DRJ)
	: (Jointly Administered)
Reorganized Debtors.	: (Formerly Jointly Administered under Lead
	: Case: Lonestar Resources US Inc., Case No.
-----	X 20-34805)

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are Lonestar Resources US Inc. (4035), Lonestar Resources Intermediate Inc. (2449), LNR America Inc. (3936), Lonestar Resources America Inc. (5863), Amadeus Petroleum Inc. (8763), Albany Services, L.L.C. (3185), T-N-T Engineering, Inc. (0348), Lonestar Resources, Inc. (8204), Lonestar Operating, LLC (5228), Poplar Energy, LLC (5718), Eagleford Gas, LLC (5513), Eagleford Gas 2, LLC (0638), Eagleford Gas 3, LLC (3663), Eagleford Gas 4, LLC (8776), Eagleford Gas 5, LLC (5240), Eagleford Gas 6, LLC (4966), Eagleford Gas 7, LLC (3078), Eagleford Gas 8, LLC (7542), Eagleford Gas 10, LLC (2838), Eagleford Gas 11, LLC (5951), Lonestar BR Disposal LLC (0644), and La Salle Eagle Ford Gathering Line LLC (8877). The Reorganized Debtors' address is 111 Boland Street, Suite 300, Fort Worth, TX 76107.

8. Quarterly disbursements for the Remaining Debtor will be reported pending the entry of a final decree by this Court closing the Remaining Case.

9. Notwithstanding anything to the contrary in this Final Decree, all of the terms and conditions of this Final Decree are subject to, and shall be immediately effective and enforceable.

10. The Reorganized Debtors or any Entity authorized pursuant to the Plan, and their respective agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

11. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the

validity of any prepetition claim against a Debtor entity; (b) a waiver of the right of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Final Decree or the Motion; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Reorganized Debtors' rights or the rights of any other Person under the Bankruptcy Code or any other applicable law; or (g) a concession by the Reorganized Debtors, or any Entity authorized pursuant to the Plan, as applicable, that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens.

12. The Reorganized Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Final Decree.

13. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: December 22, 2020.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE